

# Local Integrating Organization (LIO) Program Strategic Visioning

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## Overview

# How can we **optimize** the role of LIOs in the current system to achieve our shared recovery goals?

#### **Presentation Outline**

- Original vision and purpose of LIOs
- Evolution of LIOs and changes in the recovery framework
- Purpose, goals, and results of 2022 LIO Coordinator Visioning
- Purpose, goals, and process for 2024 LIO Program Strategic Visioning
- Next steps and discussion



## Original Vision for LIO Purpose & Role

#### Partnership Statute (2007)

- Puget Sound broken out into sub-regional "Action Areas"
- Local plans and priorities for each Action Area shall, in part, make up the Action Agenda

#### Puget Sound Local Integration Task Force recommendations (2009)

- Local organizations are the cornerstone of Puget Sound protection and restoration efforts
- Clarify the roles of the Partnership and local coordinating groups
- Strike a balance between the need for leadership and accountability with the essential value of partnership, broad participation, and local engagement
- LIOs to represent "Action Areas"



# LIOs have Evolved and Changed

- Partnership est. in statute
- "Action Area" = local/subregional building block

2007

• 10 LIOs recognized

• \$75K/ea. for capacity, coordination (EPA->PSP->LIOs)

LIOs develop ER Plans

• ER Plans demonstrate

strategy and robust

decision-making process

• \$100K/yr for priority NTA

2009-2018

Capacity assessment and proposal defining necessary resources to support current and ideal role

2019-2020

**EPA NEP Funding Model and Action** Agenda changes:

- RFPs; No NTAs
- Removal of \$100K/yr for LIO NTA

2021-2022













2020





2009

**PS Local Integration** Task Force developed & produced LIO recommendation

2015-2017

- Increased capacity to \$125k/ea.
- Increased flexibility of coordination grant
- First Local Forum
- LIO Collective Project pilot
- ECB LIO ex-officio reps

2022-2023

- Updated LIO Vision, Values, and Objectives co-created and committed to by PSP/LIOs
- LIOs continue working to define their role in the recovery system



# The Recovery System has Changed

The pathways for incorporating local priorities and engagement in the regional planning framework have changed

Implications for LIOs

#### Previously, LIOs:

- Evaluated and ranked projects
- Provided local context to Action Agenda to convey and align priorities
- Selected one project per year for funding (\$100k)

LIO leaders and PSP are working to develop

a more defined, significant role

for local partners

to guide Action Agenda implementation and convey local priorities to the regional system



## **Purpose and Goals**

- Articulate a unified, consensus-driven vision of the LIO program by LIO coordinators
- 2. Outline values and overarching objectives that will achieve the vision
- 3. Review and assess LIO program elements for value and benefit
- 4. Build a path forward for all LIOs to know, understand, and communicate a clear and concise role within the recovery system



Inclusive

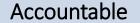
Collaboration & Coordination

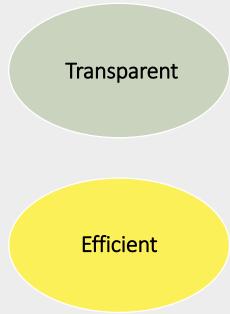




Thriving ecosystems through the power of local communities & regional collaboration









## **LIO Objectives**

- 1. There are **clear and concise mechanisms** whereby local priorities are connected and supported at the regional and state levels
- 2. There are both **local and regional well-defined lines of work** developed through dynamic, collaborative processes across scales
- 3. Local priorities address root cause(s) of barriers, and projects are synergistic and have a clear pathway to funding
- 4. LIO decision making is transparent and equitable





Ranked list of projects, programs and initiatives, 'lines of work,' and a funding strategy

# Pillars of the LIO Program



Individual and collective legislative priorities, with an engagement plan



Barrier identification, reduction, and elimination, individually and collectively



Ecosystem recovery and protection is diverse, equitable, and strives for environmental justice



# 2024 LIO Program Strategic Visioning

## **Purpose and Goal**

Operationalize the LIO Vision, Values, and Objectives:

- Clarify and optimize the role of LIOs in the recovery system
- Clearly define how LIOs, PSP, and other regional recovery partners work together to achieve shared goals
- Inform a written agreement on these clarified roles and expectations that will maintain accountability going forward



## 2024 LIO Program Strategic Visioning

## **Anticipated Timeline**

February March April-May June - July January 2024 June LIO Present final LIO-PSP Launch visioning **Facilitated** Present Coordinators results at 6/5 agreement work strategy progress at share results finalized/ 3/14 LC LC meeting sessions with approved meeting (Feb – May) Committees



# 2024 LIO Program Strategic Visioning

## **Guiding questions**

- 1. What is the purpose, functions, and expectations of LIOs in the recovery system?
  - What is the role that PSP plays in supporting/empowering LIOs and what role do LIOs play in supporting regional recovery actions?
  - What is the role that LIOs play outside the NEP funding model?
- 2. How can we optimize the LIO role to achieve recovery goals?
- 3. What are actionable strategies and next steps to implement LIO objectives and improve connections between local and regional recovery efforts?



# **Next Steps & Discussion**

### **Next Steps**

- Continued engagement with the Leadership Council throughout this process
- Future discussion: what is the Leadership Council's vision to optimize LIO impact?

#### **Discussion Questions**

- Are the purpose and goals of this visioning process clear?
- General questions or feedback about the process and/or outcomes?

